

Patient Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ M.I.: \_\_\_\_\_ D.O.B.: \_\_\_\_\_  
 Home Address: \_\_\_\_\_ Birth Pl: \_\_\_\_\_  
 Mailing Address: ( ) Same as home \_\_\_\_\_  
 Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Email: \_\_\_\_\_  
 Primary Insurance Name: \_\_\_\_\_ Policy #: \_\_\_\_\_ Subscriber: \_\_\_\_\_  
 Secondary Ins. Name: \_\_\_\_\_ Policy #: \_\_\_\_\_ Subscriber: \_\_\_\_\_  
 Social Security #: \_\_\_\_\_ Marital Status: \_\_\_\_\_ Occupation: \_\_\_\_\_ Tobacco use: Yes No Former Never  
 Sex: M F No Disclosure. Sexual Orientation: \_\_\_\_\_ No Disclosure. Language: \_\_\_\_\_ Race: White African Am. Native Am. Asian  
 Nat. Hawaii/Pac. Island. Decline to state Ethnicity: Hispanic/Latino Not Hispanic/Latino No Disclosure Do you have an Advance Care Directive (ex: Living Will,  
 Healthcare Power of Atty.?) Yes No Decline to State. If YES, can you bring a copy? Yes No. If you have a healthcare surrogate, name & ph#: \_\_\_\_\_  
 Emergency Contact Name #1: \_\_\_\_\_ Ph #: \_\_\_\_\_ Emerg. Cont. #2: \_\_\_\_\_ Ph#: \_\_\_\_\_

**Medicare Patient:** I request that payment of authorized benefits be made either to me or on my behalf to BRYAN X. LEE, MD, A PROFESSIONAL MEDICAL CORPORATION for any services rendered to me by the physician or his/her associate. I authorize any holders of medical information about me to release to the health care financing administration and its agents any information needed to determine benefits or the benefits payable for related services. I hereby authorize Medicare to furnish to the doctor any information regarding my Medicare claims under Title XVIII of the Social Security Act. A Copy of this Signature is as valid as the original.

**Commercial Insurance Patient:** I hereby authorize release of information necessary to file a claim with my insurance company and assign benefits otherwise payable to me, to the doctor, or group indicated on the claim. I understand I am financially responsible for any balance not covered by my insurance carrier. A copy of this signature is as valid as the original.

**Patient Authorization/Health Insurance Portability and Accountability Act (HIPAA)**

•Please indicate where you want to receive calls or information about your appointments, labs, or other health care issues that would come directly from our staff

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Email: \_\_\_\_\_

•Can confidential messages (e.g. appointments, labs and results) be left on your voicemail or email? Yes No

•Please list others (names) whom we can inform about your medical conditions & diagnoses: \_\_\_\_\_

**The above authorization will be automatically renewed annually UNLESS patient directs us to change the information.**

**•Patient Acknowledgement of Healthcare Information Privacy:** I understand that under the Health Insurance Portability & Accountability Act of 1996 (HIPAA), I have certain rights to privacy regarding my protected health information. I understand that this information can and will be used to: Conduct, plan and direct my treatment and follow-up among the multiple healthcare providers who may be involved in that treatment directly and indirectly; Obtain payment from third party payers; Conduct normal healthcare operations such as quality assessments and physician certifications. I have been informed of your Notice of Privacy Practices containing a more complete description of the uses and disclosures of my health information. I have been given the right to review such Notice of Privacy Practices prior to signing this consent. I understand that this practice has the right to change its Notice of Privacy Practices from time to time and that I may cause this organization at any time at the address of record to obtain a current copy of the Notice of Privacy Practices. I understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment, or health care operations. I also understand that you are not required to agree to my requested restrictions, but if you do agree then you are bound to abide by such restrictions. I understand that I may revoke this acknowledgement in writing at any time, except to the extent that you have taken action relying on this acknowledgement. **•Penalty Fees & Insurance Member**

**Eligibility Waiver:** missed office appointment is \$50, missed procedure is \$150, and "bounced check" is \$25. Verification of your insurance coverage for health care benefits will be performed as a courtesy. However, if your coverage is NOT effective, you will be held responsible for all payments. **•General Consent:** I hereby consent and request diagnostic procedures/tests and treatment deemed advisable by the professional staff of this practice. I acknowledge that I have read this consent form and understand its contents. I have had an opportunity to discuss it, and any questions I had have been answered to my complete satisfaction.

**OPIOID/CONTROLLED MEDICATION AGREEMENT**

This agreement ONLY applies if you are prescribed Opioids. As part of your pain treatment, Bryan X. Lee, MD and/or his associate(s) may prescribe opioid ("narcotic") or other controlled medications (e.g. benzodiazepines, anticonvulsants). **This agreement applies only if you are seeing Dr. Lee and/or his medical associate(s) on a REGULAR basis and prescribed OPIOID/CONTROLLED medications.** If you are transferred/ discharged back to your primary care or another healthcare provider, then follow the guidelines set forth by him/her. By signing below, the patient agrees to the following: •I will take the pain medications exactly as prescribed, will not change the dosage or schedule, or mix with other controlled substances/medications without my doctor's approval. I understand that controlled/pain medications, especially if misused, can lead to complications, including respiratory arrest, heart failure, stroke, paralysis, coma, and death. •I will keep regular appointments and call at least 24 hours in advance if I need to reschedule. There may be no early refill of medications. Refills will only be honored during office hours, not weekends, holidays or evenings. •I will only obtain my controlled pain medications from Dr. Lee and/or his associates. I will not obtain medications from other clinicians unless I am hospitalized or go to the emergency room, in which case I will inform the doctor(s) that I receive pain medications from this practice. In an emergency, if I am given a pain prescription, I will notify this practice as soon as possible. •I will only use one pharmacy for my pain medications. Lost or stolen prescriptions may not be replaced. I understand there may be no early refills. I agree the pain medications are only for my personal use. Diversion (e.g. selling), abuse, or addiction to the controlled medication(s) may lead to discontinuation of these medication(s) and referral to treatment. •I agree to abstain from excessive alcohol use and illegal and recreational drug use. I will provide bodily fluid or tissue samples, including urine (full cup), blood, hair, or saliva at the provider's request. There may be random "pill counting" and checking of the state prescription drug monitoring program (PDPM). Presence of illegal drugs or non-prescribed drugs in drug test, noncompliance or inconsistencies in drug testing, pill counting, or the PDMP (e.g. "doctor shopping") may lead to termination of the doctor-patient relationship. •I give permission for Dr. Lee and/or his medical associate(s) to communicate with other healthcare professionals, family members, law enforcement, and/or regulatory agencies regarding my pain treatment only if necessary. •Opioid medication may have side effects, including drowsiness, confusion, constipation, nausea, vomiting, and urinary difficulties. I will not drive or use heavy machinery if I am drowsy from the medication(s). These medications, if stopped abruptly, may cause withdrawal symptoms including diarrhea, goose bumps, sweating, anxiety, and abdominal cramps. •I understand negative effects of opioid use include addiction, sexual dysfunction, lowered levels of testosterone and estrogen, osteoporosis (bone loss). •I understand that violation of any of the above conditions may result in Dr. Lee and/or his associates discontinuing the use of opioid or other controlled medications, as well as termination of the doctor-patient relationship. My questions have been answered to my satisfaction and I agree to the above guidelines. By signing below, you certify that all preceding information is correct and true. Furthermore, you have read, understood and agreed to all of the preceding information.

Patient/Guardian Signature /s/ \_\_\_\_\_ Date \_\_\_\_\_ Witness Signature: /s/ \_\_\_\_\_

NAME: \_\_\_\_\_ Date: \_\_\_\_\_ Birth Date: \_\_\_\_\_

•Date pain began: \_\_\_\_\_ •Painful area(s): \_\_\_\_\_

•Cause(s) of your pain: Pain just began Work injury Auto accident Falling After surgery Lifting Fibromyalgia Other: \_\_\_\_\_

•Describe the pain: Aching Sharp Throbbing Burning Cramping •Mark painful area(s) →

•Pain occurs: Constantly Intermittently Morning Afternoon Night-time Other: \_\_\_\_\_

•Pain is WORSE: Sitting Standing Walking Lights Noise Head turning Using hands ANYTHING

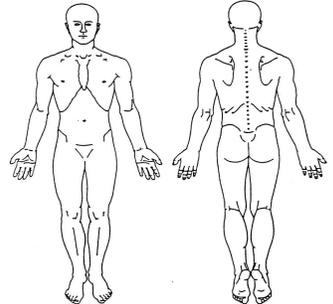
•Pain is BETTER: Rest Medications Heat Cold Nothing Other: \_\_\_\_\_

•Other symptoms: Numbness Tingling Weakness •Loss of control: bowel bladder

•DIFFICULT for you: daily activities house cleaning driving work sleep having fun sex Other: \_\_\_\_\_

•Your pain scores: lowest: \_\_\_\_\_ highest: \_\_\_\_\_ (0=No pain; 10=Worse) •Tests completed for pain: MRI

CT Xray EMG •Which PAST pain medications have you tried (see below)? List: \_\_\_\_\_



**Narcotics/Analgesics:** Hydrocodone/Norco/Vicodin oxycodone/Percocet/Endocet/Oxycontin Tramadol/Ultram Fentanyl Hydromorphone/ Dilaudid/ Avinza Morphine/MSContin

Oxymorphone/ Opana Methadone Buprenorphine Butran Acetaminophen/Codeine Nucynta/tapentadol Levorphanol **Anticonvulsants/Nerve Blockers:** Gabapentin Neurontin Gralise

Pregabalin Lyrica Duloxetine Cymbalta Milnacipran Savella Topiramate Topamax Lamotrigine Lamictal Carbamazepine Tegretol **Muscle Relaxants:** Cyclobenzaprine Flexeril

Baclofen Carisoprodol Soma Methocarbamol Robaxin Tizanidine Zanaflex Metaxalone Skelaxin **NSAIDs:** Ibuprofen Motrin Advil Naproxen Aleve Voltaren Gel Flector Piroxicam

Feldene Celecoxib Celebrex Diclofenac Voltaren Etodolac Lodine Meloxicam Mobic Indomethacin Indocin Ketoprofen Ketorolac Toradol Nabumetone Relafen Sulindac Clinoril

**Anxiolytics/Sleep:** Trazodone Alprazolam Xanax Clonazepam Klonopin Diazepam Valium Lorazepam Ativan Zolpidem Ambien **Restless leg/TCAs:** Pramipexole Mirapex

Ropinirole Requip Ronirol Amitriptyline Elavil Nortriptyline Pamelor Desipramine Imipramine **Analgesics:** Tylenol/ acetaminophen Lidoderm ZTlido Lidocaine Topical Ketamine

•Past Treatments: Physical therapy, Dates: \_\_\_\_\_ Acupuncture Chiropractic Nerve Blocks Facet Blocks Cortisone Inj

Epidural inj Spinal Cord Stimulator Surgery, Type: \_\_\_\_\_ Other: \_\_\_\_\_

•Who has treated your pain? Primary MD Pain MD Orthopedist Spine/Neuro-surgeon Neurologist Other: \_\_\_\_\_

•ORT. Check (✓) all that applies to you. **2. Personal History of Substance Abuse** **5. Do you have the following?** Attention Deficit

**1. Family History of Substance Abuse** Alcohol[F3/M3] Illegal Drugs[F4/M4] Disorder, Obsessive Compulsive Disorder, Bipolar

Alcohol[F1/M3] Illegal Drugs[F2/M3] Prescription Drugs [F5/M5] Disorder; Schizophrenia. [F2/M2] Depression

Prescription Drugs[F4/M4] **3. Your age is between 16 – 46.**[F1/M1] [F1/M1]

**4. History of Preadolescent Sexual Abuse** [F3/M0] **Score:** \_\_\_\_\_ RISK: Low(0-3), Mod.(4-7), High(>= 8)

•MEDICAL HISTORY Mark your medical problems. Obesity Take blood thinner Glaucoma High Blood Pressure Diabetes High Cholesterol Heart Attack

HeartFail. Atrial Fibrillation Coronary Disease AICD/Defibrillator Pacemaker Hepatitis: B C Kidney Failure Kidney Stones Kidney Disease Enlarged Prostate

Cirrhosis Heartburn(GERD) Stomach Ulcer Irritable Bowel S. Sleep Apnea Asthma COPD Blood Clot Bleeding Prob Fibromyalgia Endometriosis Lupus Chronic

Fatigue Syndrome Rheumatoid Arthritis Osteoarthritis Osteoporosis Bipolar Disorder Depression Anxiety Attention Deficit Disorder Schizophrenia Alcoholism

Hypothyroidism Migraines Multiple sclerosis Stroke TIA Dementia Parkinson's Seizures HIV+ Cancer: \_\_\_\_\_ Other: \_\_\_\_\_

•SURGICAL HISTORY. List all your past surgeries and dates. None. \_\_\_\_\_

• FAMILY HISTORY. MEDICAL PROBLEMS in your father, mother, or sibling. None High Blood Pr. Diabetes High Chol. Other: \_\_\_\_\_

•ALLERGIES None Latex IV dye/contrast penicillin Other \_\_\_\_\_

•CURRENT MEDICATIONS. Indicate the NAME, DOSE (mg), and FREQUENCY (i.e. How many times/day) None. \_\_\_\_\_

**SOCIAL HISTORY** Retired •Recreat'l. Drugs?: No Yes Present? Past? Type: marijuana

•Occupation: \_\_\_\_\_ Unemployed methamphetamine cocaine heroine Other: \_\_\_\_\_

•Tobacco Use? No Yes. If Yes, Packs/day: \_\_\_\_\_ •Any claims pending? No Yes/Type: Lawsuit Disability Worker's comp

•Alcohol? No Yes. If yes, # Drinks/day: \_\_\_\_\_ •Case is: Open Closed

•REVIEW OF SYSTEMS (14 systems). List any of the following symptoms you currently have. NONE, \_\_\_\_\_

Constitutional: Fever, Chills, Night sweats, Weight loss Eyes: Visual changes, Double vision ENT: Hearing Problem, Nose bleed, Hoarseness

CVS: Chest pain, Palpitations, Claudication Respiratory: Cough, Short-of-breath Gastrointestinal: Constipation, Bloody stool, Black stool Genitourinary: Menstrual problem, Urinary

problem Musculoskeletal: Muscle atrophy, Muscle spasm Skin: Skin rash, Skin ulcer Neurological: Confusion, Dizziness, Poor balance Psychiatric: Anxiety, Depression, Under

treatment w/ Psychiatrist/ Primary MD? Endocrine: Decreased sex drive, Cold Intolerance Hematologic: Bleed easily, Bruise easily Immunologic: Low immunity, Infections (type?)

•I certify that the above information is true to my best knowledge. Signature: \_\_\_\_\_/s/ Date: \_\_\_\_\_